

## Fill in this information to identify the case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF TEXAS

Case number (if known)

Chapter 11

 Check if this is an amended filing

## Official Form 201

## Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/25

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	<u>Linqto Texas, LLC</u>		
2. All other names debtor used in the last 8 years	<p>Include any assumed names, trade names and <i>doing business as</i> names</p>		
3. Debtor's federal Employer Identification Number (EIN)	33-4525745		
4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business	
	2929 Allen Parkway, Suite 3300 Houston, TX 77019	PO Box 2859 Sunnyvale, CA 94087	
	Number, Street, City, State & ZIP Code	P.O. Box, Number, Street, City, State & ZIP Code	
	Harris County	Location of principal assets, if different from principal place of business	
		Number, Street, City, State & ZIP Code	
5. Debtor's website (URL)	<u>www.linqto.com</u>		
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____		

Debtor Linqto Texas, LLC  
Name

Case number (if known) \_\_\_\_\_

## 7. Describe debtor's business

## A. Check one:

Health Care Business (as defined in 11 U.S.C. § 101(27A))  
 Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))  
 Railroad (as defined in 11 U.S.C. § 101(44))  
 Stockbroker (as defined in 11 U.S.C. § 101(53A))  
 Commodity Broker (as defined in 11 U.S.C. § 101(6))  
 Clearing Bank (as defined in 11 U.S.C. § 781(3))  
 None of the above

## B. Check all that apply

Tax-exempt entity (as described in 26 U.S.C. §501)  
 Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)  
 Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.541990

## 8. Under which chapter of the Bankruptcy Code is the debtor filing?

## Check one:

Chapter 7  
 Chapter 9  
 Chapter 11. Check all that apply:

Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,424,000 (amount subject to adjustment on 4/01/28 and every 3 years after that).  
 The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  
 The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.  
 A plan is being filed with this petition.  
 Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).  
 The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.  
 The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

## 9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

No.  
 Yes.

If more than 2 cases, attach a separate list.

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_

## 10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

No  
 Yes.

Debtor Linqto Texas, LLC  
Name

Case number (if known)

List all cases. If more than 1, attach a separate list

Debtor District See Attachment

When

Relationship  
Case number, if known**11. Why is the case filed in this district?***Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?** No Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention? (Check all that apply.)**

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? \_\_\_\_\_

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

 Other \_\_\_\_\_**Where is the property?**

Number, Street, City, State &amp; ZIP Code

**Is the property insured?** No Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information****13. Debtor's estimation of available funds***Check one:* Funds will be available for distribution to unsecured creditors. After any administrative expenses are paid, no funds will be available to unsecured creditors.**14. Estimated number of creditors**

1-49  
 50-99  
 100-199  
 200-999

1,000-5,000  
 5,001-10,000  
 10,001-25,000

25,001-50,000  
 50,001-100,000  
 More than 100,000

**15. Estimated Assets (on a consolidated basis)**

\$0 - \$50,000  
 \$50,001 - \$100,000  
 \$100,001 - \$500,000  
 \$500,001 - \$1 million

\$1,000,001 - \$10 million  
 \$10,000,001 - \$50 million  
 \$50,000,001 - \$100 million  
 \$100,000,001 - \$500 million

\$500,000,001 - \$1 billion  
 \$1,000,000,001 - \$10 billion  
 \$10,000,000,001 - \$50 billion  
 More than \$50 billion

**16. Estimated liabilities (on a consolidated basis)**

\$0 - \$50,000  
 \$50,001 - \$100,000  
 \$100,001 - \$500,000  
 \$500,001 - \$1 million

\$1,000,001 - \$10 million  
 \$10,000,001 - \$50 million  
 \$50,000,001 - \$100 million  
 \$100,000,001 - \$500 million

\$500,000,001 - \$1 billion  
 \$1,000,000,001 - \$10 billion  
 \$10,000,000,001 - \$50 billion  
 More than \$50 billion

Debtor Lingto Texas, LLC  
Name

Case number (if known) \_\_\_\_\_

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on July 7, 2025  
MM / DD / YYYY

**X** /s/ Jeffrey S. Stein

Signature of authorized representative of debtor

Jeffrey S. Stein

Printed name

Title Chief Restructuring Officer

**18. Signature of attorney**

**X** /s/ Gabrielle A. Hamm

Signature of attorney for debtor

Date July 7, 2025

MM / DD / YYYY

Gabrielle A. Hamm

Printed name

Schwartz, PLLC

Firm name

440 Louisiana St. Ste 1055

Houston, TX 77002

Number, Street, City, State & ZIP Code

Contact phone (713) 900-3737

Email address gahamm@nfirm.com

24041047 TX

Bar number and State

Debtor Linqto Texas, LLC  
Name

Case number (if known) \_\_\_\_\_

**Fill in this information to identify the case:**

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF TEXAS

Case number (if known) \_\_\_\_\_ Chapter 11 Check if this is an amended filing**FORM 201. VOLUNTARY PETITION****Pending Bankruptcy Cases Attachment**

Debtor	<u>Linqto Liquidshares Manager, LLC</u>	Relationship to you	<u>Affiliate</u>
District	<u>Southern District of Texas</u>	When _____	Case number, if known
Debtor	<u>Linqto Liquidshares, LLC</u>	Relationship to you	<u>Affiliate</u>
District	<u>Southern District of Texas</u>	When _____	Case number, if known
Debtor	<u>Linqto, Inc.</u>	Relationship to you	<u>Affiliate</u>
District	<u>Southern District of Texas</u>	When _____	Case number, if known

## Fill in this information to identify the case:

Debtor name Linqto Texas, LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) \_\_\_\_\_

 Check if this is an amended filing

## Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration* Corporate Ownership Statement

I declare under penalty of perjury that the foregoing is true and correct.

Executed on July 7, 2025X /s/ Jeffrey S. Stein

Signature of individual signing on behalf of debtor

Jeffrey S. Stein

Printed name

Chief Restructuring Officer

Position or relationship to debtor

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

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In re:	)
	)
LINQTO TEXAS, LLC, <i>et al.</i> ,	)
	)
Debtors.	)
	)
	)

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**CORPORATE OWNERSHIP STATEMENT**

Pursuant to Rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure, the following are corporations, other than a government unit, that directly or indirectly own 10% or more of any class of the debtor's equity interest:

<b>Equity Interest Holder</b>	<b>Approximate Percentage of Equity Interests Held</b>
Linqto, Inc.	100%

Fill in this information to Identify the case:

Debtor Name: Linqto Texas, LLC

United States Bankruptcy Court for the: District of Texas - Southern District

Case Number (If known):

 Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: Consolidated List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders**

12/15

A consolidated list of creditors holding the 30 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 30 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1 LOWENSTEIN, SANDLER LLP 1251 AVENUE OF THE AMERICAS NEW YORK, NY 10020	CONTACT: CHERYL DENIG CDENIG@LOWENSTEIN.COM	PROFESSIONAL SERVICES	Disputed			\$372,483.60
2 SIDLEY AUSTIN LLP 555 CALIFORNIA STREET SAN FRANCISCO, CA 94104	CONTACT: JENNIFER HIWA JHIWA@SIDLEY.COM	PROFESSIONAL SERVICES				\$345,992.60
3 FRASER, CHRIS [ADDRESS ON FILE]	CONTACT: CHRIS FRASER [EMAIL ADDRESS ON FILE]	EMPLOYEE CLAIM				\$235,926.60
4 CONSILIO LLC 1828 L STREET NW, SUITE 1070 WASHINGTON, DC 20036	CONTACT: BILLING DEPT BILLING@CONSLIO.COM	VENDOR CLAIM				\$217,412.41
5 KRILANOVICH, JOSEPH [ADDRESS ON FILE]	CONTACT: JOSEPH KRILANOVICH [EMAIL ADDRESS ON FILE]	EMPLOYEE CLAIM	Disputed			\$200,000.00
6 DELOTTE & TOUCHE LLP PO BOX 844708 DALLAS, TX 75284-4708	CONTACT: AR DEPT DELOTTEPAYMENTS@DELOI TTE.COM	PROFESSIONAL SERVICES				\$194,431.00
7 GORDON REES SCULLY MANSUKHANI 100 PRINGLE AVENUE, SUITE 300 WALNUT CREEK, CA 94596-3580	CONTACT: VIANN CORBIN VCORBIN@GRSM.COM	PROFESSIONAL SERVICES				\$175,029.90
8 REED SMITH 1841 PAGE MILL ROAD SUITE 110 PALO ALTO, CA 94303	CONTACT: SHERONA SELBAZ SELBAZ@REEDSMITH.COM	PROFESSIONAL SERVICES				\$162,923.70
9 INTEGRATED MANAGEMENT 8655 EAST VIA DE VENTURA E140 SCOTTSDALE, AZ 85258	CONTACT: CHAD DEAN CHAD@INTEGRATEDMGMT.COM	VENDOR CLAIM				\$97,963.75

Debtor: Linqto Texas, LLC

Case Number (if known):

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
10 NURANI, KARIM [ADDRESS ON FILE]	CONTACT: KARIM NURANI [EMAIL ADDRESS ON FILE]	EMPLOYEE CLAIM	Disputed			\$69,338.00
11 CONSORT PARTNERS INC PO BOX 1747 ROSS, CA 94957-1747	WHITNEY@CONSORTPARTNERS.COM	VENDOR CLAIM				\$60,000.00
12 FULLSTORY 1745 PEACHTREE ST. NW, SUITE N ATLANTA, GA 30309	BILLING DEPT BILLINGS@FULLSTORY.COM	VENDOR CLAIM				\$58,858.97
13 QURRENT INC 447 SUTTER ST. STE 405 121 SAN FRANCISCO, CA 94108	CONTACT: BILLING DEPT BILLING@QURRENT.AI	VENDOR CLAIM				\$55,000.00
14 GONG.IO INC PO BOX 190250 SAN FRANCISCO, CA 94119	CONTACT: ACCOUNTS RECEIVABLE DEPT ACCOUNTS.RECEIVABLE@GONG.IO	VENDOR CLAIM				\$34,340.00
15 PLAID, INC. 1098 HARRISON ST. SAN FRANCISCO, CA 94103	CONTACT: ACCOUNTS RECEIVABLE DEPARTMENT ACCOUNTS-RECEIVABLE@PLAID.COM	VENDOR CLAIM				\$31,000.01
16 GOODWIN PROCTER LLP 525 MARKET STREET FLOOR 32 SAN FRANCISCO, CA 94105	CONTACT: DAVID BALDOCK DBALDOCK@GOODWINLAW.COM	PROFESSIONAL SERVICES				\$27,118.45
17 FLARE ECOSYSTEMS LIMITED 20-22 WENLOCK RD LONDON N1 7GU UNITED KINGDOM	SALES@FLARE.NETWORK	VENDOR CLAIM				\$24,997.50
18 OKTA PO BOX 743620 LOS ANGELES, CA 90074-3620	CONTACT: ACCOUNTS RECEIVABLE DEPT PHONE: (800) 588 1656 AR@OKTA.COM	VENDOR CLAIM				\$21,492.00
19 GEN3 MARKETING 960B HARVEST DRIVE BLUE BELL, PA 19422	CONTACT: MIKE TABASSO PHONE: 877-258-4199 ACCOUNTSRECEIVABLE@GEN3MARKETING.COM	VENDOR CLAIM				\$18,000.00
20 INTEGRAL ADVISOR 2 SUDAN LANE SAN CARLOS, CA 94070	CONTACT: KAREN PEACOCK PHONE: (650) 596-5798 -	VENDOR CLAIM				\$17,500.00
21 APPSMITH 2261 MARKET STREET 4147 SAN FRANCISCO, CA 94114	CONTACT: ABHISHEK NAYAK SALES@APPSMITH.COM	VENDOR CLAIM				\$15,000.00
22 VALIDITY 100 SUMMER STREET SUITE 2900 BOSTON, MA 02110	CONTACT: JIM TOBOLSKI PHONE: 1-800-961-8205 JIM.TOBOLSKI@VALIDITY.COM M; YAY.PAY@VALIDITY.COM	VENDOR CLAIM				\$13,598.86
23 DATASITE 733 S MARQUETTE AVE, SUITE 600 MINNEAPOLIS, MN 55402	CONTACT: PAMELA BARTZ PAMELA.BARTZ@DATASITE.COM	VENDOR CLAIM				\$12,971.34
24 PERFORM LLC 601 GARDEN VIEW SQUARE ROCKVILLE, MD 20850	CONTACT: ROB KOEBKE SALES@PERFORMLABS.DEV	VENDOR CLAIM				\$9,900.00

Debtor: Linqto Texas, LLC

Case Number (if known):

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
25 IMPACT TECH, INC. 223 E. DE LA GUERRA STREET SANTA BARBARA, CA 93101	CONTACT: SALES DEPARTMENT PHONE: 805-324-6021 SALES@IMPACT.COM	VENDOR CLAIM				\$9,880.00
26 BURRAFATO, NICK [ADDRESS ON FILE]	CONTACT: NICK BURRAFATO [EMAIL ADDRESS ON FILE]	EMPLOYEE CLAIM				\$8,462.00
27 KIMES, BRAD [ADDRESS ON FILE]	CONTACT: BRAD KIMES [EMAIL ADDRESS ON FILE]	VENDOR CLAIM				\$8,000.00
28 NIESAR VESTAL LLP 90 NEW MONTGOMERY STREET 9TH FLOOR SAN FRANCISCO, CA 94105	CONTACT: JESSICA TARAN PHONE: 415-882-5300, EXT. 248 JTARAN@NVLAWLLP.COM	PROFESSIONAL SERVICES				\$8,000.00
29 PEAK, JOHN [ADDRESS ON FILE]	CONTACT: JOHN PEAK [EMAIL ADDRESS ON FILE]	VENDOR CLAIM				\$8,000.00
30 NASDAQ (BOARDVANTAGE) 151 W 42ND ST. NEW YORK, NY 10036	ACCOUNTS.RECEIVABLE@NA SDAQ.COM	VENDOR CLAIM				\$6,902.08

## List of Customers Who Have the 100 Largest Unsecured Claims

Rank	Total Unsecured Amount	Customer Name	Address 1	Address 2	Address 3	City	State	Zip	Country
1	\$ 5,035,002.00	SKY VENTURES LIMITED	FLAT A, 7/F, TOWER 9, PACIFIC PALISADES, [ADDRESS ON FILE]	1 BRAEMAR HILL ROAD		BRAEMAR HILL			HONG KONG
2	\$ 4,134,707.09	CUNNINGHAM, ROB	[ADDRESS ON FILE]						
3	\$ 4,120,484.13	HEJNY, CHARLES	[ADDRESS ON FILE]						
4	\$ 1,965,584.02	LEDESSA, RICARDO	[ADDRESS ON FILE]						
5	\$ 1,738,418.37	TUBRE, SHANE	[ADDRESS ON FILE]						
6	\$ 1,557,532.85	ABRAMSON, JAMES	[ADDRESS ON FILE]						
7	\$ 1,478,607.00	PAZDERKA, ROBERT	[ADDRESS ON FILE]						
8	\$ 1,315,150.34	PREET, SURINDER	[ADDRESS ON FILE]						
9	\$ 1,277,027.62	BEER, ERIC	[ADDRESS ON FILE]						
10	\$ 1,274,172.00	[NAME ON FILE]	[ADDRESS ON FILE]						
11	\$ 1,264,216.31	SCHINK, THEODORE	[ADDRESS ON FILE]						
12	\$ 1,227,846.00	VAN DER HOFSTEDE, MICHAEL	CAYA BUNITA BISTA 7	ARUBA		NOORD			ARUBA
13	\$ 1,227,361.90	HUSCROFT, MELANIE	[ADDRESS ON FILE]						
14	\$ 1,221,151.10	RAAB, MARIANN DICKMAN	[ADDRESS ON FILE]						
15	\$ 1,071,173.40	SEBASTIAN, VALERIE	NO 68, WEST BEVERLY HILLS LAHUG CEBU	2ND STREET		CEBU	6000		PHILIPPINES
16	\$ 1,050,350.62	ARDI, PAUL	[ADDRESS ON FILE]						
17	\$ 1,029,148.32	SPENCER, BARRY	[ADDRESS ON FILE]						
18	\$ 1,028,737.35	[NAME ON FILE]	[ADDRESS ON FILE]						
19	\$ 1,000,060.00	[NAME ON FILE]	[ADDRESS ON FILE]						
20	\$ 1,000,007.00	DRYDEN, BETH	[ADDRESS ON FILE]						
21	\$ 990,376.71	FEUILLEBOIS, JEROME	PROMENADE DE CASTELLANE 7			MORGES	1110		SWITZERLAND
22	\$ 934,883.23	PEREGO, PIERRE	RTE SUISSE 2	VAUD		ETOY	1163		SWITZERLAND
23	\$ 920,166.22	SIMMONS, JONATHAN	[ADDRESS ON FILE]						
24	\$ 910,624.63	[NAME ON FILE]	[ADDRESS ON FILE]						
25	\$ 908,562.95	BRIDGES, CHARLES	[ADDRESS ON FILE]						
26	\$ 899,165.60	RAFFA, CHRISTINE	[ADDRESS ON FILE]						
27	\$ 857,170.45	CLARKE, MARTIN	[ADDRESS ON FILE]						
28	\$ 835,577.31	HARPOOL, ROBERT	[ADDRESS ON FILE]						
29	\$ 818,156.52	JAMES, WILLIAM	[ADDRESS ON FILE]						
30	\$ 815,414.76	MUKAI, SHUICHI	[ADDRESS ON FILE]						
31	\$ 792,231.86	CANEPA, ROBERT	[ADDRESS ON FILE]						
32	\$ 770,231.95	LAO, HY	[ADDRESS ON FILE]						
33	\$ 768,319.89	MOBARAK, YASSIN	[ADDRESS ON FILE]						
34	\$ 763,908.10	BEACHLER, ANDREW	[ADDRESS ON FILE]						
35	\$ 747,139.10	DEAN, DONALD	[ADDRESS ON FILE]						
36	\$ 743,365.87	LOVE, JAMES	[ADDRESS ON FILE]						
37	\$ 734,383.54	MIZZO, FRANCIS	[ADDRESS ON FILE]						
38	\$ 730,013.40	CORRADINO, JACK	[ADDRESS ON FILE]						
39	\$ 726,003.03	ROSENBLIT, SETH	[ADDRESS ON FILE]						
40	\$ 713,708.70	MERCIER, PETER	[ADDRESS ON FILE]						
41	\$ 710,054.30	STELYN, WILLIAM	[ADDRESS ON FILE]						
42	\$ 703,920.10	ESP, KATTI	[ADDRESS ON FILE]						
43	\$ 690,285.78	CANLIS, BRIAN	[ADDRESS ON FILE]						
44	\$ 683,779.85	MATHER, TOM JR.	[ADDRESS ON FILE]						
45	\$ 675,669.30	DUKIPATI, VAMSI	[ADDRESS ON FILE]						
46	\$ 661,118.34	GISH, RANDALL	[ADDRESS ON FILE]						
47	\$ 660,944.00	SONG, LINGFENG	[ADDRESS ON FILE]						
48	\$ 660,000.00	ZLATKIN, MAURICIO	KIRA ISLE CLOSE 60903 / 163			PROVIDENCIALES		TKCA1ZZ	TURKS AND CAICOS ISLANDS
49	\$ 659,914.77	PLATTNER, CHRISTOPHER	[ADDRESS ON FILE]						
50	\$ 659,468.70	DUKIPATI, VAMSI	[ADDRESS ON FILE]						
51	\$ 646,300.40	AKMAKJIAN, JAMES	[ADDRESS ON FILE]						
52	\$ 635,502.05	CASTO, GLEN	[ADDRESS ON FILE]						
53	\$ 634,000.00	GAILEY, SCOTT	[ADDRESS ON FILE]						
54	\$ 599,213.07	GISH, RANDALL	[ADDRESS ON FILE]						
55	\$ 599,126.55	CHALOVICH, JEFF	[ADDRESS ON FILE]						
56	\$ 596,502.33	WICHMANN, KEITH	[ADDRESS ON FILE]						
57	\$ 596,326.20	10030382 MANITOBA LTD	ATTN: MALIK TAYLOR	12-1421 ST. JAMES STREET		WINNIPEG	MB	R3H0Y9	CANADA
58	\$ 591,108.89	ALTHAMER, SALEM	BAYAN, BLOCK 10, STREET 1, AVENUE 15	HOUSE 1		HAWALLI		8714	KUWAIT
59	\$ 590,796.90	COOMBS, CYNTHIA	[ADDRESS ON FILE]						
60	\$ 586,756.48	LANK, ELIZABETH	[ADDRESS ON FILE]						
61	\$ 585,821.15	MAYS, JONATHAN	[ADDRESS ON FILE]						
62	\$ 582,951.15	[NAME ON FILE]	[ADDRESS ON FILE]						
63	\$ 575,774.95	BARR, GEOFF	[ADDRESS ON FILE]						
64	\$ 555,967.06	GARRETT, ADAM	[ADDRESS ON FILE]						
65	\$ 555,029.69	SANJUAN, MIGUEL	[ADDRESS ON FILE]						
66	\$ 553,735.23	[NAME ON FILE]	[ADDRESS ON FILE]						
67	\$ 552,971.00	[NAME ON FILE]	[ADDRESS ON FILE]						
68	\$ 552,348.81	CARNEIRO, ANDRES	[ADDRESS ON FILE]						
69	\$ 551,966.37	HOUSE, CURTIS	[ADDRESS ON FILE]						
70	\$ 550,300.00	SJODERGREN, CHARLES	[ADDRESS ON FILE]						
71	\$ 548,240.71	DEATON, JOHN	[ADDRESS ON FILE]						
72	\$ 543,156.46	BLAKELY, CHRIS	[ADDRESS ON FILE]						
73	\$ 540,632.84	MAYER, ROSS	[ADDRESS ON FILE]						
74	\$ 536,352.64	ALTHAMER, SHABNAN	BAYAN BLOCK 10	STREET 1 HOUSE 1 AVENUE 15		KUWAIT		22058	KUWAIT
75	\$ 528,852.26	REDCLIFFE, CRAIG	17 APPLEBY LANE	PAGET PARISH		PAGET		PG05	BERMUDA
76	\$ 526,075.24	VANEGAS DE LA GUARDIA, MARIA LUISA	LA LOMA, CALLE AFRICA, CASA 9			PANAMA			PANAMA
77	\$ 519,453.59	[NAME ON FILE]	[ADDRESS ON FILE]						

## List of Customers Who Have the 100 Largest Unsecured Claims

Rank	Total Unsecured Amount	Customer Name	Address 1	Address 2	Address 3	City	State	Zip	Country
78	\$ 514,590.64	HUGHES, STEPHEN	649 YACHT DRIVE	BOX 512	GRAND CAYMAN	GEORGE TOWN		KY1-9006	CAYMAN ISLANDS
79	\$ 510,085.24	WAGNER, RENEE	[ADDRESS ON FILE]						
80	\$ 509,064.59	CUSHING, JOHN GOWEN	[ADDRESS ON FILE]						
81	\$ 505,189.94	SPAHR, GREGORY	[ADDRESS ON FILE]						
82	\$ 505,028.72	FONTES, PAULO	[ADDRESS ON FILE]						
83	\$ 498,626.77	CARR, DANA	[ADDRESS ON FILE]						
84	\$ 490,004.18	ROSS, DAN	[ADDRESS ON FILE]						
85	\$ 489,166.47	GHAZAN GLOBAL HOLDING, GMBH	RAINERSTRASSE 14			LINZ	4020		AUSTRIA
86	\$ 483,103.95	LAAKSO, JEREMY	[ADDRESS ON FILE]						
87	\$ 478,635.10	THOMPSON, JAMES	[ADDRESS ON FILE]						
88	\$ 472,992.14	SLIGAR, DAVID	[ADDRESS ON FILE]						
89	\$ 468,369.71	GEMP, DANIEL	[ADDRESS ON FILE]						
90	\$ 466,479.89	ROSEN, RYAN	[ADDRESS ON FILE]						
91	\$ 465,986.00	BURSON, JAMES M	[ADDRESS ON FILE]						
92	\$ 459,807.67	ADAMS, TIMOTHY	[ADDRESS ON FILE]						
93	\$ 455,200.65	[NAME ON FILE]	[ADDRESS ON FILE]						
94	\$ 453,099.00	ELEMENT GLOBAL TECH PVT PORTFOLIO LTD	SIMMONDS BLDG, WICKHAMS CAY 1	P.O. BOX 4519	ROAD TOWN TORTOLA				BRITISH VIRGIN ISLANDS
95	\$ 452,542.85	LIBNER, DEAN	[ADDRESS ON FILE]						
96	\$ 452,250.53	MORISSET, ANTONIO	[ADDRESS ON FILE]						
97	\$ 450,114.15	ALEXANDER, DALE	[ADDRESS ON FILE]						
98	\$ 449,474.99	PEAK, JOHN	[ADDRESS ON FILE]						
99	\$ 444,027.00	PERRY, RUSSELL	[ADDRESS ON FILE]						
100	\$ 442,717.58	MILLENNIUM TRUST CO F/B/O DIVERSIFIED	ALTERNATIVE OPPORTUNITY FUND, LP	ATTN: BRIAN KASAL	1 N. LASALLE ST., 2225	CHICAGO	IL	60602	

**LINQTO TEXAS LLC**

**ACTION BY WRITTEN CONSENT OF THE MANAGING MEMBER  
OF LINQTO TEXAS LLC,  
A TEXAS LIMITED LIABILITY COMPANY**

Effective as of July 6, 2025

The UNDERSIGNED, constituting the managing member (the “**Managing Member**”) of Linqto Texas LLC, a Texas limited liability company (the “**Company**”), hereby consents in writing to the approval of the following resolutions, pursuant to Title 3, Chapter 101 of the Texas Business Organizations Code and the operating agreement of the Company, as if adopted at a duly convened meeting of the Company at which a quorum was present and acting throughout, which actions are hereby deemed as of the date set forth above (the “**Effective Date**”);

**WHEREAS**, by Resolutions dated March 13, 2025, the Board (the “**Linqto Board**”) of Linqto, Inc., a Delaware corporation (“**Linqto**”), the parent company of the Company, created a General Committee of the Board (the “**General Committee**”) and authorized it to exercise all powers and authority of the Linqto Board that may be delegated to a committee of the Linqto Board pursuant to Section 141(c) of the Delaware General Corporations Law and Section 4.1 of the Bylaws of Linqto during the term of the General Committee;

**WHEREAS**, by Resolutions dated June 3, 2025, the General Committee created a special subcommittee of the General Committee (the “**Special Subcommittee**”), comprised of Alison Kutler, Norman Reed, and Jeremy Rosenthal (collectively, the “**Subcommittee Directors**”), and delegated to the Special Subcommittee certain powers in connection with enumerated matters including authority to conduct an internal investigation of claims involving Linqto, and any of its current or former subsidiaries and affiliates (including the Company), relating to any third party, including without limitation any current or former director, or officer of Linqto and its subsidiaries and affiliates, (collectively, the “**Related Parties**”), as reasonably determined by the Special Subcommittee (each a “**Investigation Matter**”);

**WHEREAS**, to the fullest extent permitted by applicable law, the General Committee delegated to the Special Subcommittee the exclusive authority to assert any claims or causes of action regarding any of the Investigation Matters, including the prosecution, assignment and settlement of such matters;

**WHEREAS**, the Special Subcommittee determined and reported to the General Committee that, in the business judgment of the Special Subcommittee, certain resolutions, actions, transactions and documentation contemplated by Linqto constitute Investigation Matters, they are advisable and in the best interests of Linqto, its subsidiaries (including the Company), its creditors, its shareholders and the other parties in interest;

**WHEREAS**, by resolutions dated of even date herewith (the “**Linqto Resolutions**”), the General Committee approved certain resolutions, actions, transactions and documentation of Linqto authorizing Linqto, and each of the following subsidiaries of Linqto: (i) Linqto

Liquidshares LLC, a Delaware limited liability company (“**Liquidshares**”); (ii) Linqto Liquidshares Manager LLC, a Delaware limited liability company (“**Liquidshares Manager**” and collectively with Linqto and Liquidshares, the “**Affiliated Companies**”); and (iii) the Company, to file voluntary petitions for relief under Chapter 11 of the United States Bankruptcy Code, 11 U.S.C. §§ 101 *et seq.* (as amended, the “**Bankruptcy Code**”) pursuant to the applicable law and in accordance with the requirements of the governing documents of the Company and/or Affiliated Companies, as applicable, and (b) retention of the professionals as set forth herein in the chapter 11 cases;

**WHEREAS**, the Managing Member, having reviewed and considered: (a) the Linqto Resolutions; (b) filing a voluntary petition for relief of the Company; and (c) the materials presented by the management of the Company and the Company’s financial and legal advisors (collectively, the “**Restructuring Advisors**”), and having adequate opportunity to consult such persons regarding the materials presented, obtain additional information, and to fully consider each of the strategic alternatives available to the Company and the Affiliated Companies; and

**WHEREAS**, the Managing Member has determined, in its business judgment, that the following resolutions, and transactions contemplated therein, are advisable and in the best interests of the Company, its subsidiaries, its creditors, its shareholders, and other parties in interest.

**NOW, THEREFORE, BE IT:**

**Voluntary Petition for Relief Under Chapter 11 of the Bankruptcy Code**

**RESOLVED**, that in the business judgment of the Managing Member, it is desirable and in the best interests of the Company, its subsidiaries, its creditors, its shareholders, and other parties in interest, that the Company shall be, and hereby is, authorized to file, or cause to be filed, a chapter 11 voluntary petition for relief for the Company (the “**Voluntary Petition**”) under the Bankruptcy Code in the United States Bankruptcy Court for the Southern District of Texas (the “**Bankruptcy Court**”) and any other petition for relief or recognition or other order that may be desirable under applicable law in the United States, and, in accordance with the requirements of the Company’s governing documents and the applicable laws of the jurisdiction in which the Company is organized, the Company hereby consents to, authorizes and approves, the filing of the Voluntary Petition;

**FURTHER RESOLVED**, that Jeffrey S. Stein, as the Company’s Chief Restructuring Officer, and Francis Daniel Siciliano, as the manager of the Company and Linqto’s Chief Executive Officer, or any other duly appointed officer of the Company (each an “**Authorized Signatory**” and collectively, the “**Authorized Signatories**”), acting alone or with one or more other Authorized Signatories be, and each of them hereby is authorized, empowered, and directed to: (i) execute and file on behalf of the Company the Voluntary Petition, all petitions, affidavits, declarations, first and second day motions, schedules, statements of financial affairs, lists and other motions, applications, pleadings, papers, or documents; (ii) take and perform any and all action that they deem necessary or proper to obtain such relief, including, without limitation, any action necessary to maintain the ordinary course operations of the Company’s business; (iii) appear as necessary at all bankruptcy proceedings on behalf of the Company; and (iv) pay all such expenses

where necessary or appropriate in order to carry out fully the intent and accomplish the purposes of the resolutions adopted herein; and

**FURTHER RESOLVED**, that the actions of any Authorized Signatory taken pursuant to the preceding resolution, including the execution, acknowledgment, delivery, and verification of the petition and all ancillary documents and all other agreements, certificates, instruments, guaranties, notices, and other documents, shall be conclusive evidence of such Authorized Signatory's approval and the necessity or desirability thereof.

**Retention of Professionals**

**RESOLVED**, that the Authorized Signatories be, and hereby are, authorized and directed to employ the law firm of Schwartz, PLLC as general bankruptcy counsel to represent and assist the Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Company's rights and obligations, including filing any motions, objections, replies, applications, or pleadings; and in connection therewith, the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of Schwartz, PLLC;

**FURTHER RESOLVED**, that the Authorized Signatories be, and they hereby are, authorized and directed to employ the law firm of Sullivan & Cromwell, LLP, as special regulatory and corporate counsel, to represent and assist the Company with respect to securities law matters, criminal and civil regulatory investigations and other matters as the Company may request from time to time, and to take any and all actions to advance the Company's rights and obligations; and in connection therewith, the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements or letters, pay appropriate retainers, and to cause to be filed an appropriate application for authority to employ and retain the services of Sullivan & Cromwell, LLP; **FURTHER RESOLVED**, that the Authorized Signatories be, and hereby are, authorized and directed to employ the firm of Jefferies LLC, as investment banker to the Company to represent and assist the Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Company's rights and obligations; and in connection therewith, the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to employ or retain the services of Jefferies LLC;

**FURTHER RESOLVED**, that the Authorized Signatories be, and they hereby are, authorized and directed to employ the firm of Triple P TRS, LLC, as financial advisor, to represent and assist the Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Company's rights and obligations; and in connection therewith, the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of Triple P TRS, LLC;

**FURTHER RESOLVED**, that the Authorized Signatories be, and they hereby are, authorized and directed to employ the firm of Breakpoint Partners LLC, as restructuring advisors to represent and assist the Company in carrying out its duties under the Bankruptcy Code, including the appointment of Jeffrey S. Stein as the Company's Chief Restructuring Officer, and to take any and all actions to advance the Company's rights and obligations; and in connection therewith, the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of Breakpoint Partners LLC, as restructuring advisors;

**FURTHER RESOLVED**, that the Authorized Signatories be, and they hereby are authorized and directed to employ Epiq Corporate Restructuring, LLC, as notice, claims, solicitation and balloting agent in connection with the Voluntary Petition; and in connection therewith, the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, if required, prior to and immediately upon the filing of the Voluntary Petition, and to cause to be filed an appropriate application for authority to retain the services of Epiq Corporate Restructuring, LLC;

**FURTHER RESOLVED**, that the Authorized Signatories be, and they hereby are authorized and directed to employ ThroughCo Communications, LLC as public relations agent in connection with the Voluntary Petition; and in connection therewith, the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, if required, prior to and immediately upon the filing of the Voluntary Petition, and to cause to be filed an appropriate application for authority to retain the services of ThroughCo Communications, LLC;

**FURTHER RESOLVED**, that the Authorized Signatories be, and they hereby are, authorized and directed to employ any other professionals to assist the Company in carrying out its duties under the Bankruptcy Code; and in connection therewith, the Authorized Signatories, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers and fees, and to cause to be filed an appropriate application for authority to retain the services of any other professionals as necessary; and

**FURTHER RESOLVED**, that the Authorized Signatories be, and they hereby are, with power of delegation, authorized, empowered and directed to execute and file all petitions, schedules, motions, lists, applications, pleadings, and other papers and, in connection therewith, to employ and retain all assistance by legal counsel, accountants, financial advisors, investment bankers, and other professionals and to take and perform any and all further acts and deeds that the Authorized Signatories deem necessary, proper, or desirable in connection with the Company's Voluntary Petition, with a view to the successful prosecution of such bankruptcy case.

#### **Postpetition Financing Resolution**

**RESOLVED**, that the Authorized Signatories be, and they hereby are, authorized, empowered and directed to execute that certain DIP Facility Commitment Letter, dated July 5, 2025, by and between Sandton Capital Solutions Master Fund VI, LP, and the Company, and in

connection therewith, the Authorized Signatories, are, with power of delegation, hereby authorized and directed to execute all appropriate motions, pay appropriate fees and expenses, and to cause to be filed the appropriate documents for authority to enter into that certain Senior Secured Superpriority Debtor-In-Possession Loan Agreement with Sandton Capital Solutions Master Fund VI, LP, as such loan agreement and its related loan documents may be approved in the bankruptcy case.

**General Authorizing Resolutions**

**RESOLVED**, that in addition to the specific authorizations heretofore conferred upon the Authorized Signatories, the Authorized Signatories, acting alone or with one or more other Authorized Signatories be, and hereby are, authorized, empowered and directed to take or cause to be taken any and all such other and further action, and to execute, acknowledge, deliver, and file any and all such agreements, certificates, instruments, and other documents and to pay all expenses, including but not limited to filing fees, as in such Authorized Signatory's judgment, shall be necessary, advisable or desirable in order to fully carry out the intent and accomplish the purposes of the resolutions adopted herein;

**FURTHER RESOLVED**, that all acts, actions and transactions relating to the matters contemplated by the foregoing resolutions done in the name of and on behalf of the Company, which acts would have been approved by the foregoing resolutions except that such acts were taken before the adoption of these resolutions, are hereby in all respects approved and ratified as the true acts and deeds of the Company with the same force and effect as if each such act, transaction, agreement or certificate has been specifically authorized in advance by resolution of the General Committee;

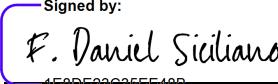
**FURTHER RESOLVED**, that each of the Authorized Signatories (and their designees and delegates) be, and hereby is, authorized, empowered, and directed to take any and all actions or to not take any action in the name of the Company consistent with and as contemplated by these resolutions, as such Authorized Signatory shall deem necessary or desirable in such Authorized Signatory's reasonable business judgment in order to fully carry out the intent and accomplish the purposes of the resolutions adopted herein; and

This Resolution may be executed by facsimile, email, portable document format, or other reproduction, and in as many counterparts as may be required; and such execution and all counterparts shall be considered valid, binding, effective for all purposes, and collectively constitute one and the same Resolution.

**IN WITNESS WHEREOF**, the undersigned has executed these resolutions as of the Effective Date.

**MANAGING MEMBER:**

**LINQTO INC.,  
a Delaware corporation**

Signed by:  
By:   
Name: Daniel Siciliano  
Title: CEO

[Signature Page to Action By Written Consent of the  
Managing Member of Linqto Texas LLC Effective July 6, 2025]